

Fund / Insurance Broker Nomination Form

Complete this nomination form to begin your membership and start to "reclaim your fees" by refunding the commissions on your investments, superannuation, pensions and insurances. By nominating Super Refunds as your broker on your enrolled investments, superannuation and pension accounts, 100% of ownership & control will remain with you.

To begin accumulating your annual refund payment, return this nomination form to:
Fax: 02 4944 8819 or Mail: PO Box 7098, REDHEAD NSW 2290

Your details

First Name / Company Name :		
Surname :		Date of Birth : / /
Address :		
Suburb :	State :	Postcode :
Phone : (h)	(w)	(m)
Email :		

Details of existing Investment / Insurance

Please use a separate form for each fund manager / Insurer

Fund Manager / Insurers Name:		
Account Name	Name of Fund / Policy	Account / Policy Number

I/We request that the fund manager / insurance company named above amend their records to indicate that Super Refunds Pty Limited is the appointed broker for the investments / policies listed above. I/We understand that Super Refunds Pty Limited will receive commissions based on my/our investment amount / policy. Super Refunds Pty Ltd is not authorised to transact on the above account(s) on my/our behalf.

I/We have read and agree to the Super Refunds Pty Limited terms and conditions and Financial Services Guide and acknowledge that Super Refunds Refund Pty Limited has not provided me/us with advice regarding the above investment / insurance.

Signature :	Signature :
_____	_____
Name :	Name :
_____	_____
Date :	Date :
_____	_____

Were you introduced to Super Refunds Pty Limited?

Referrers Name :	Referrers Member No. (if known) :
_____	_____

Super Refunds Pty Limited (ABN 79 099 907 669) is registered with the Australian Securities and Investment Commission under authorised representative number 343244. Super Refunds Pty Limited is a registered agent of MCA Financial Planners Pty Ltd AFSL 223610.

All information can be taken as general information only and has been prepared without taking into account, your particular objectives, financial situation and needs. Before acting on any information you should first consider if is appropriate for your particular circumstances.